IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.SC. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NFC ACQUISITION GP INC., NFC ACQUISITION CORP. AND NFC LAND HOLDINGS CORP.

Court File No.: CV12-9554-00CL

APR. 9/13.

Apr 9/13

No person oppose the Claims Procedure Order or the Discharge Order requested. I have reviewed the Monitor's Report. I approve its activities & fees/disbursements. I approve the D/O Claims Procedure, and I discharge the Monitor on the terms requested. I have signed the orders.

D.M. BROWN J.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD

(RETURNABLE APRIL 9, 2013)

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